

**"2022 Building  
Sustainable  
Value For You"  
Client Campaign**

(Campaign Code: A0219A)

Sun Life is always committed to offer an array of innovative and quality solutions ranging from medical, critical illness, life protection to savings insurance, these comprehensive products can help you to build sustainable value for yourselves and your beloved ones, and even a better world by increasing financial security and fostering healthier lives.

We have a series of fabulous offers from October 1, 2022 to December 31, 2022. You may refer to each client offer for details. Act now to protect yourself and your family!

# Savings

## Victory Client Offers



### Basic Victory Rebate

Successfully apply for **Victory** with designated Annualized First Year Premium ("AFYP") requirement and such policy is issued by January 31, 2023, you will be entitled to a **8% premium rebate**<sup>+</sup> on AFYP.

Plan	Minimum AFYP (USD)
Victory (5-Pay)	1,500
Victory (10-Pay)	750

**8%**  
premium rebate  
on AFYP



**Extra  
3%**  
premium rebate  
on AFYP



### Exclusive Victory Rebate for Existing Sun Life Clients of Selected Medical Products

From October 1, 2022 to November 30, 2022, your **Victory** will be entitled to an **extra 3% premium rebate** on AFYP, i.e. a total of **11% premium rebate**<sup>+</sup> on AFYP if you fulfill the above Basic Victory Rebate, and you are the policy owner/insured of the VHIS and Medical Plans below and the VHIS and Medical Plans policy is issued by September 30, 2022.

#### VHIS and Medical Plans:

- WeHealth Prestige - VHIS Certified Flexi Plan
- WeHealth Plus - VHIS Certified Flexi Plan
- SunHealth Medical Premier / SunHealth Medical Premier Rider
- SunHealth Medical Care / SunHealth Medical Care Rider
- Hospital Income Insurance Plan / Hospital Income Benefit
- WeHealth Preferred - VHIS Certified Flexi Plan
- WeHealth - VHIS Certified Standard Plan
- SunHealth Medical Essential / SunHealth Medical Essential Rider
- SunHealth Medical Fit / SunHealth Medical Fit Rider
- BRIGHT Superb Health



### Enhanced Victory Rebate

Alternatively, your **Victory** will be entitled to an **extra 3% premium rebate** on AFYP, i.e. a total of **11% premium rebate**<sup>+</sup> on AFYP if you fulfill the Basic Victory Rebate requirement and apply for **WeHealth Prestige, WeHealth Preferred, WeHealth Plus** or **WeHealth** with the same policy owner/insured on or before December 31, 2022 and such policy is issued by February 28, 2023.



**Learn more about  
Victory**

<sup>+</sup> All offers shown above are subject to the relevant terms and conditions.

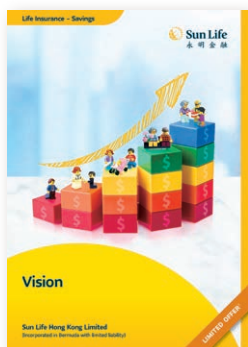
## Savings

### Vision (2-Pay) Client Offer



#### Vision Rebate

Successfully apply for **Vision (2-Pay)** with minimum AFYP USD12,500 and such policy is issued by January 31, 2023, you will be entitled to a **2% premium rebate**<sup>+</sup> on AFYP.



Learn more about  
**Vision (2-Pay)**

**2%**  
premium rebate  
on AFYP

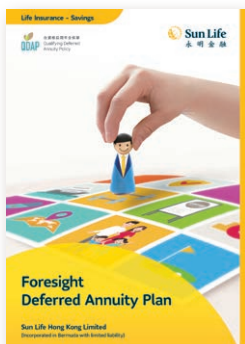
### Foresight Client Offer



#### Foresight Rebate

Successfully apply for **Foresight Deferred Annuity Plan** with designated AFYP requirement and such policy is issued by January 31, 2023, you will be entitled to a **5% premium rebate**<sup>+</sup> on AFYP.

Plan	Minimum AFYP (USD)
Foresight Deferred Annuity Plan (5-Pay)	5,000
Foresight Deferred Annuity Plan (10-Pay)	2,500



Learn more about  
**Foresight Deferred Annuity Plan**

**5%**  
premium rebate  
on AFYP

<sup>+</sup> All offers shown above are subject to the relevant terms and conditions.

# Health Protection - VHIS Series

## WeHealth Prestige / WeHealth Preferred / WeHealth Plus Client Offers



### Basic VHIS 6-month Rebate

Successfully apply for **WeHealth Prestige / WeHealth Preferred** and such policy is issued by February 28, 2023, you will be entitled to a **6-month premium rebate**<sup>+</sup>.



### Basic VHIS 3-month Rebate

Successfully apply for **WeHealth Plus** and such policy is issued by February 28, 2023, you will be entitled to a **3-month premium rebate**<sup>+</sup>.



### Enhanced VHIS Rebate

If you are our Selected Sun Life Client, you will be enjoying an **extra 2-month premium rebate** i.e. a total of **up to 8-month premium rebate**<sup>+</sup> by providing your information in the "Selected Sun Life Clients Form".

Up to  
**6-month**  
premium  
rebate



Extra  
**2-month**  
premium  
rebate



Learn more about  
**WeHealth Prestige**



Learn more about  
**WeHealth Preferred**



Learn more about  
**WeHealth Plus**

<sup>+</sup> All offers shown above are subject to the relevant terms and conditions.

# Health Protection – Critical Illness

## SunHealth LovePromise Client Offer



### SunHealth LovePromise Rebate

Successfully apply for **SunHealth LovePromise** with annual payment mode and such policy is issued by February 28, 2023, you will be entitled to a **8% premium rebate**<sup>+</sup> on AFYP.



Learn more about  
**SunHealth LovePromise**

**8%**

premium rebate  
on AFYP

<sup>+</sup> All offers shown above are subject to the relevant terms and conditions.



# Life Protection

## Vital Client Offer



### Vital Rebate

Successfully apply for **Vital** and such policy is issued by January 31, 2023, you will be entitled to a **8% premium rebate**<sup>+</sup> on AFYP.



Learn more about  
**Vital**

**8%**  
premium rebate  
on AFYP

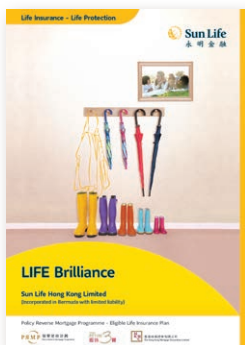
## LIFE Brilliance Client Offer



### LIFE Brilliance Rebate

Successfully apply for **LIFE Brilliance** with designated premium payment term and such policy is issued by January 31, 2023, you will be entitled **up to a 8% premium rebate**<sup>+</sup> on AFYP.

Plan	LIFE Brilliance Rebate
LIFE Brilliance (5-Pay)	4%
LIFE Brilliance (10/15/20-Pay)	8%



Learn more about  
**LIFE Brilliance**

Up to  
**8%**  
premium rebate  
on AFYP

<sup>+</sup> All offers shown above are subject to the relevant terms and conditions.

## General Terms and Conditions of "2022 Building Sustainable Value For You" Client Campaign (Campaign Code: A0219A)

- "2022 Building Sustainable Value For You" Client Campaign includes (1) Victory Client Offers, (2) Vision (2-Pay) Client Offer, (3) Foresight Client Offer, (4) WeHealth Prestige / WeHealth Preferred / WeHealth Plus Client Offers, (5) SunHealth LovePromise Client Offer, (6) Vital Client Offer and (7) LIFE Brilliance Client Offer, collectively known as the Offers ("Offers"). The General Terms and Conditions of "2022 Building Sustainable Value For You" Client Campaign apply to Offers.
- The promotion period of the Offers is from October 1, 2022 to December 31, 2022, both days inclusive ("Promotion Period").
- A Selected Sun Life Client means the policy owner or insured of the relevant policy is a current member of the Sun Life Pensions and Group Insurance and he/she is a member of Sun Life Pensions and Group Insurance on or before September 30, 2022.
- To be entitled to these Offers, the relevant policy(ies) enjoying any premium rebate under the Offers (collectively as "Premium Rebate(s)") must be in force and without any outstanding premium when the relevant Premium Rebate(s) is/are credited to the policy account (please refer to the relevant clause below). A letter will be sent to the policy owner upon completion of issuing the relevant Premium Rebate(s).
- Sun Life Hong Kong Limited ("Sun Life") reserves the right to vary the method of issuing the relevant Premium Rebate(s) at any time without prior notice.
- In case the policy owners request to cancel the relevant policy during the cooling-off period, subject to the then prevailing administrative rules, the actual premium paid by the policy owner will be used to calculate the amount of premium refund.
- The exchange rate of USD1 to HKD7.8 is used for these Offer(s), where applicable.
- The relevant Premium Rebate(s) cannot be transferred or redeemed for cash.
- These Offers are not applicable to clients who have submitted any application of any relevant policies before the Promotion Period but withdrew the application or terminated the issued policy during the Promotion Period and reapplied for the same products.
- Other than the Offers stated in this leaflet, these Offers cannot be used in conjunction with any other campaign(s) for the same product or including the same product offered by Sun Life.
- Sun Life reserves the right to vary, suspend or cancel these Offers and amend the terms and conditions at any time without prior notice. In the event of any disputes, the decision of Sun Life will be final and conclusive.

## Terms and Conditions of "Victory Client Offers"

- The Victory Client Offers are only applicable upon the successful application(s) of Victory submitted during the relevant promotion period and such policy(ies) is/are issued by Sun Life on or before January 31, 2023 ("Eligible Victory Application").
- Basic Victory Rebate:** All Eligible Victory Applications that meet the following requirements on minimum AFYP (as stated in the policy summary at policy issuance) between October 1, 2022 and December 31, 2022 (both days inclusive) are entitled to a one-off 8% premium rebate on AFYP ("Basic Victory Rebate"). The AFYP is calculated based on the premium (including premium loading, if any) of the Eligible Victory Application and all premiums of the rider attaching onto the policies and levy are excluded.

Plan	Minimum AFYP (USD)
Victory (5-Pay)	1,500
Victory (10-Pay)	750

- Exclusive Victory Rebate for Existing Sun Life Clients of Selected Medical Products:** On top of the Basic Victory Rebate, clients who are eligible to enjoy the Basic Victory Rebate as stated in clause 13 above and also fulfilled the following additional requirements are entitled to an upgrade on the premium rebate to a one-off 11% premium rebate on AFYP for their Eligible Victory Application ("Exclusive Victory Rebate"). Additional requirements include:
  - The Eligible Victory Application is successfully submitted between October 1, 2022 and November 30, 2022 (both days inclusive);
  - Policy owner of the Eligible Victory Application who is also the policy owner/insured of the VHIS and Medical Plans (as defined below);
  - VHIS and Medical Plans mean WeHealth Prestige, WeHealth Preferred, WeHealth Plus, WeHealth, SunHealth Medical Premier, SunHealth Medical Premier Rider, SunHealth Medical Essential, SunHealth Medical Essential Rider, SunHealth Medical Care, SunHealth Medical Care Rider, SunHealth Medical Fit, SunHealth Medical Fit Rider, Hospital Income Insurance Plan, Hospital Income Benefit or BRIGHT Superb Health;
  - such VHIS and Medical Plan policy(ies) is/are issued by Sun Life on or before September 30, 2022; and
  - the corresponding VHIS and Medical Plans policy(ies) must be in force and without any outstanding premium at the time of application and the Exclusive Victory Rebate is/are credited to the account of Eligible Victory Application(s).
- Enhanced Victory Rebate:** On top of the Basic Victory Rebate, clients who are eligible to enjoy the Basic Victory Rebate as stated in clause 13 above and also fulfilled the following additional requirements are entitled to an upgrade on the premium rebate to a one-off 11% premium rebate on AFYP for their Eligible Victory Application ("Enhanced Victory Rebate"). Additional requirements include:
  - The same policy owner/insured successfully applies for (1) a Victory policy (under Basic Victory Rebate) and (2) WeHealth Prestige, WeHealth Preferred, WeHealth Plus or WeHealth between October 1, 2022 and December 31, 2022 (both days inclusive); and
  - the corresponding WeHealth Prestige, WeHealth Preferred, WeHealth Plus or WeHealth policies are issued by Sun Life on or before February 28, 2023.
- Eligible clients can enjoy Basic Victory Rebate, Exclusive Victory Rebate or Enhanced Victory Rebate (whichever is higher) for each of their Victory policies submitted between October 1, 2022 and December 31, 2022 (both days inclusive).
- For any policy change made by policy owners on or before May 31, 2023, the amount of Victory Rebate, Exclusive Victory Rebate and Enhanced Victory Rebate will be adjusted accordingly.
- For policy owners who pay all future premiums at the time of the policy issuance and attached the Value Enhancer, the net premium they need to pay for the policy shall be equal to the total premium payable before applying the Victory Client Offers minus the Basic Victory Rebate under this Victory Client Offers. If the policy(ies) is/are terminated on or before the 1<sup>st</sup> policy anniversary, an amount equal to the Basic Victory Rebate will be reduced from the surrender value, if any. The Exclusive Victory Rebate minus the Basic Victory Rebate, or the Enhanced Victory Rebate minus the Basic Victory Rebate will be credited to the policy account of Eligible Victory Applications in June 2023.
- Apart from policy owners specified in clause 18 above, the Basic Victory Rebate, Exclusive Victory Rebate or Enhanced Victory Rebate will be credited to the policy account of Eligible Victory Application(s) in June 2023 for future premium payment.
- The amount of Basic Victory Rebate, Exclusive Victory Rebate or Enhanced Victory Rebate will be rounded to the nearest US dollar.

## Terms and Conditions of "Vision (2-Pay) Client Offer"

- All Vision applications that meet the following requirements are entitled to a one-off 2% premium rebate on AFYP ("Vision Rebate"):
  - Successfully submitted during the Promotion Period;
  - 2-years premium payment term is selected;
  - the minimum AFYP USD12,500 (as stated in the policy summary at policy issuance) is satisfied; and
  - the corresponding policies are issued by Sun Life on or before January 31, 2023 ("Eligible Vision Application").

22. For any policy change made by policy owners on or before May 31, 2023, the amount of Vision Rebate will be adjusted accordingly.
23. For policy owners who pay all future premiums at the time of the policy issuance under a prepayment arrangement, the net premium they need to pay for the policy shall be equal to the total premium payable before applying for the Vision (2-Pay) Client Offer minus the Vision Rebate under the Vision (2-Pay) Client Offer. If the policy(ies) is/are terminated on or before the 1<sup>st</sup> policy anniversary, an amount equal to the Vision Rebate will be reduced from the surrender value, if any.
24. The interest on prepaid premium of Eligible Vision Application(s) is/are not guaranteed and will be changed by Sun Life from time to time. Policy owners may need to pay for any shortfall if the prepaid premium is insufficient to cover future premiums.
25. For policy owners who do not prepay all future premiums at the time of policy issuance, the Vision Rebate will be credited to the policy account of Eligible Vision Application(s) in June 2023 for future premium payment.
26. The amount of Vision Rebate will be rounded to the nearest US Dollar.

#### Terms and Conditions of "Foresight Client Offer"

27. Foresight Deferred Annuity Plan ("Foresight") is a Qualifying Deferred Annuity Policy ("QDAP") certified by the Insurance Authority and issued by Sun Life.
28. All Eligible Foresight Applications that meet the following requirements ("Eligible Foresight Application") are entitled to a one-off 5% premium rebate on AFYP ("Foresight Rebate"):
  - a. Successfully submitted during the Promotion Period;
  - b. the minimum AFYP requirements listed in clause 29 below is satisfied; and
  - c. the corresponding policies are issued by Sun Life on or before January 31, 2023.
29. The relevant AFYP requirements (as stated in the policy summary at policy issuance) stated in clause 28 above is as follows:

Plan	Minimum AFYP (USD)
Foresight Deferred Annuity Plan (5-Pay)	5,000
Foresight Deferred Annuity Plan (10-Pay)	2,500

30. For any policy change made by policy owners on or before May 31, 2023, the amount of Foresight Rebate will be adjusted accordingly.
31. The Foresight Rebate will be credited to the policy account(s) of Eligible Foresight Application(s) in June 2023 for future premium payment.
32. The amount of Foresight Rebate will be rounded to the nearest US Dollar.
33. Please note that only qualifying annuity premiums due and paid during a year of assessment will be eligible for tax deduction for that year of assessment whereas the Foresight Rebate is not eligible. Further information on tax concessions applicable to QDAP may be found at the website of the Insurance Authority ([www.ia.org.hk/en](http://www.ia.org.hk/en)). Client may also refer to the website of Inland Revenue Department ("IRD") or contact IRD directly for any tax related enquiries.

#### Terms and Conditions of "WeHealth Prestige / WeHealth Preferred / WeHealth Plus Client Offers"

34. The WeHealth Prestige / WeHealth Preferred / WeHealth Plus Client Offers are only applicable upon the successful application of WeHealth Prestige / WeHealth Preferred / WeHealth Plus that is submitted during the Promotion Period and such policy is issued by Sun Life on or before February 28, 2023 ("Eligible WeHealth Prestige / WeHealth Preferred / WeHealth Plus Application").
35. **Basic VHIS 6-month Rebate:** All Eligible WeHealth Prestige / WeHealth Preferred Applications can enjoy a 6-month premium rebate ("Basic VHIS 6-month Rebate"). The Basic VHIS 6-month Rebate is calculated as per the table below according to different premium payment modes of the next payable premium (including premium loading, if any) in which the levy of the policy is excluded.

Premium payment mode of the Eligible WeHealth Prestige / WeHealth Preferred Application	6-month premium rebate
Annually	Annual premium divided by 2
Semi-annually	Semi-annual premium
Monthly	1-month premium multiplied by 6

36. **Basic VHIS 3-month Rebate:** All Eligible WeHealth Plus Applications can enjoy the 3-month premium rebate ("Basic VHIS 3-month Rebate"). The Basic VHIS 3-month Rebate is calculated as per the table below according to different premium payment modes of the next payable premium (including premium loading, if any) in which the levy of the policy is excluded.

Premium payment mode of the Eligible WeHealth Plus Application	3-month premium rebate
Annually	Annual premium divided by 12 and multiplied by 3
Semi-annually	Semi-annual premium divided by 6 and multiplied by 3
Monthly	1-month premium multiplied by 3

37. **Enhanced VHIS Rebate:** On top of the Basic VHIS 6-month Rebate or Basic VHIS 3-month Rebate, if a client is a Selected Sun Life Client (as defined in clause 3) and submit a completed "Selected Sun Life Clients Form" at the time of application, the relevant Eligible WeHealth Prestige / WeHealth Preferred / WeHealth Plus Application(s) is/are entitled to an extra 2-month premium rebate ("Enhanced VHIS Rebate"). Enhanced VHIS Rebate is calculated as per the table below according to different premium payment modes of the next payable premium (including premium loading, if any) in which the levy of the policy is excluded.

Premium payment mode of the Eligible WeHealth Prestige / WeHealth Preferred / WeHealth Plus Application	Enhanced VHIS Rebate
Annually	Annual premium divided by 12 multiplied by 2
Semi-annually	Semi-annual premium divided by 6 multiplied by 2
Monthly	1-month premium multiplied by 2

38. For any policy change on WeHealth Prestige / WeHealth Preferred / WeHealth Plus made by policy owner(s) on or before May 31, 2023, the amount of Basic VHIS 6-month Rebate, Basic VHIS 3-month Rebate and/or Enhanced VHIS Rebate will be adjusted accordingly.
39. The amount of Basic VHIS 6-month Rebate, Basic VHIS 3-month Rebate and/or Enhanced VHIS Rebate will be rounded to the nearest Hong Kong Dollar and credited to the policy account of Eligible WeHealth Prestige / WeHealth Preferred / WeHealth Plus Application(s) in June 2023 for future premium payment.
40. Please note that only qualifying premiums due and paid during a year of assessment will be eligible for tax deduction for that year of assessment whereas the Basic VHIS 6-month Rebate, Basic VHIS 3-month Rebate and Enhanced VHIS Rebate are not eligible. Further information on tax concessions applicable to Voluntary Health Insurance Scheme may be found at the website of the Insurance Authority ([www.ia.org.hk/en](http://www.ia.org.hk/en)). You may also refer to the website of IRD or contact IRD directly for any tax related enquiries.



**Terms and Conditions of "SunHealth LovePromise Client Offer"**

41. The SunHealth LovePromise Client Offer is only applicable upon the successful application(s) of SunHealth LovePromise with annual premium payment mode that is submitted during the Promotion Period and such policy is issued by Sun Life on or before February 28, 2023 ("Eligible SunHealth LovePromise Application").
42. All Eligible SunHealth LovePromise Applications can enjoy a one-off 8% premium rebate on AFYP ("SunHealth LovePromise Rebate"). The AFYP is calculated based on the premium (including premium loading, if any) of the Eligible SunHealth LovePromise Application and all premiums of the rider attaching onto the policies and levy are excluded.
43. For any policy change made by policy owner(s) on or before May 31, 2023, the amount of SunHealth LovePromise Rebate will be adjusted accordingly.
44. For policy owners who pay future premiums at the time of the policy issuance under a prepayment arrangement, the net premium they need to pay for the policy shall be equal to the total premium payable before applying SunHealth LovePromise Client Offer minus the SunHealth LovePromise Rebate under SunHealth LovePromise Client Offer. If the policy(ies) is/are terminated on or before the 1<sup>st</sup> policy anniversary, an amount equal to the SunHealth LovePromise Rebate will be reduced from the surrender value, if any.
45. The interest on prepaid premium of Eligible SunHealth LovePromise Application(s) is/are not guaranteed and will be changed by Sun Life from time to time. Policy owners may need to pay for any shortfall if the prepaid premium is insufficient to cover future premiums.
46. For policy owners who do not prepay future premiums at the time of policy issuance, the SunHealth LovePromise Rebate will be credited to the policy account of Eligible SunHealth LovePromise Application(s) in June 2023 for future premium payment.
47. The amount of SunHealth LovePromise Premium Rebate will be rounded to the nearest US Dollar or Hong Kong Dollar according to policy currency.

**Terms and Conditions of "Vital Client Offer"**

48. The Vital Client Offer is only applicable upon the successful application(s) of Vital that is submitted during the Promotion Period and such policy(ies) is/are issued by Sun Life on or before January 31, 2023 ("Eligible Vital Application").
49. All Eligible Vital Applications can enjoy a one-off 8% premium rebate on AFYP ("Vital Rebate"). The AFYP is calculated based on the premium (including premium loading, if any) of Eligible Vital Application(s) and all premiums of rider attaching onto the policies and levy are excluded.
50. For any policy change made by policy owners on or before May 31, 2023, the amount of the Vital Rebate will be adjusted accordingly.
51. For policy owners who pay all future premiums at the time of the policy issuance under a prepayment arrangement, the net premium they need to pay for the policy shall be equal to the total premium payable before applying this Vital Client Offer minus the Vital Rebate under this Vital Client Offer. If the policy(ies) is/are terminated on or before the 1<sup>st</sup> policy anniversary, an amount equal to the Vital Rebate will be reduced from the surrender value, if any.
52. The interest on the prepaid premium(s) of the Eligible Vital Application(s) is/are not guaranteed and will be changed by Sun Life from time to time. Policy owners may need to pay for any shortfall if the prepaid premium is insufficient to cover future premiums.
53. For policy owners who do not prepay all future premiums at the time of policy issuance, the Vital Rebate will be credited to the policy account of the Eligible Vital Application(s) in June 2023 for future premium payment(s).
54. The amount of Vital Rebate will be rounded to the nearest US Dollar or Hong Kong Dollar according to the policy currency.

**Terms and Conditions of "LIFE Brilliance Client Offer"**

55. The LIFE Brilliance Client Offer is only applicable upon the successful application(s) of LIFE Brilliance that is submitted during the Promotion Period and such policy(ies) is/are issued by Sun Life on or before January 31, 2023 ("Eligible LIFE Brilliance Application").
56. All Eligible LIFE Brilliance Applications that meet the following premium payment term requirements are entitled to corresponding premium rebate of AFYP stated below ("LIFE Brilliance Rebate"). The AFYP is calculated based on the premium (including premium loading, if any) of the Eligible LIFE Brilliance Application(s) and all premiums of the rider attaching onto the policies and levy are excluded.

Plan	LIFE Brilliance Rebate
LIFE Brilliance (5-Pay)	4% premium rebate on AFYP
LIFE Brilliance (10/15/20-Pay)	8% premium rebate on AFYP

57. For any policy change made by policy owners on or before May 31, 2023, the amount of the LIFE Brilliance Rebate will be adjusted accordingly.
58. For policy owners who pay all future premiums at the time of the policy issuance under a prepayment arrangement, the net premium they need to pay for the policy shall be equal to the total premium payable before applying this LIFE Brilliance Client Offer minus the LIFE Brilliance Rebate under this LIFE Brilliance Client Offer. If the policy(ies) is/are terminated on or before the 1<sup>st</sup> policy anniversary, an amount equal to the LIFE Brilliance Rebate will be reduced from the surrender value, if any.
59. The interest on prepaid premium of the Eligible LIFE Brilliance Application(s) is/are not guaranteed and will be changed by Sun Life from time to time. Policy owners may need to pay for any shortfall if the prepaid premium is insufficient to cover future premiums.
60. For policy owners who do not prepay all future premiums at the time of policy issuance, the LIFE Brilliance Rebate will be credited to the policy account of the Eligible LIFE Brilliance Application(s) in June 2023 for future premium payment(s).
61. The amount of LIFE Brilliance Rebate will be rounded to the nearest US Dollar or Hong Kong Dollar according to the policy currency.

**Notes:**

- You should choose relevant insurance products according to your own or actual needs. Please consider your own needs and affordability before buying additional insurance products.
- If, and only if, a Policy is entitled to these Offers (i.e. all terms and conditions of these Offers have been complied with), the terms and conditions of these Offers shall form part of the Policy.
- This material contains general information only. It does not constitute any offer to sell any policy. For more details of the product features including the risk disclosure, please refer to product brochure. Please also refer to a sample Policy Document, which will be provided upon request, for details including definitions, full terms and conditions, and exclusions. If there is any conflict between the Policy Document and this leaflet, the Policy Document shall prevail.

**For more information of the above offers and plans, please contact your Advisor.**

*This leaflet is intended to be distributed in Hong Kong only and shall not be construed as an offer to sell or a solicitation to buy or a provision of any of Sun Life's products outside Hong Kong.*

**Sun Life Hong Kong Limited**

(Incorporated in Bermuda with limited liability)

**Client Service Centre**

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**Client Service Hotline:** 2103 8928

**Fax:** 2103 8938  
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*A member of the Sun Life group of companies.  
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# Selected Sun Life Clients Form



Name of Employer (if applicable)	
Client Type (please circle the appropriate)	MPF / ORSO / Group Insurance
MPF / ORSO Account Number or Group Insurance Policy No.	
Name of Member	
HKID No. of Member	
Agent Name	
Agent Code	
Agent Contact Number	
Agency Name	
Policy Number	

## Personal Information Collection Statement:

1. Clients may provide the required personal information voluntarily in connection to this "2022 Building Sustainable Value For You" Client Campaign for Selected Sun Life Clients (this "Campaign"). Failure to provide the necessary information may result in the clients not being able to participate in this Campaign.
2. Sun Life may from time to time collect personal information from the clients to this Campaign. The personal information will be used by Sun Life, and transferred to our financial advisors/financial intermediaries, all of whom may use the client's personal information (i.e. full name and HKID no.) to identify the identity of the clients for the purpose of checking the eligibility of this Campaign.
3. Client will have the right to request access to and correction of his/her personal data held by or reject receiving marketing information from Sun Life and Sun Life's financial advisors/financial intermediaries. Client should make his/her request by sending a written request to The Manager, Pensions Administration Department, BestServe Financial Limited, 10/F, One HarbourFront, 18 Tak Fung Street, Hung Hom, Hong Kong.

I confirm that I understand the above Personal Information Collection Statement with no objection.

\_\_\_\_\_  
Policy owner's signature

\_\_\_\_\_  
Date

For more information and the terms and conditions of this Campaign, please refer to promotion leaflet or contact your Advisor and failure to provide the above information may affect your eligibility for the Campaign.

This leaflet is intended to be distributed in Hong Kong only and shall not be construed as an offer to sell or a solicitation to buy or a provision of any of Sun Life's products outside Hong Kong.