

List of correspondences applicable to eAdvice service 適用於電子通知服務之項目

Please find the complete list of statements/notices/other letters that are applicable to eAdvice below. For any correspondences that are not included in the list, printed copies will be mailed to you.

以下為適用於電子通知服務之結算單／通知／其他信件完整列表，如下表未有顯示，即代表該信件將繼續以列印版本郵寄給閣下。

Correspondence 信件
Agent Reassignment Letter 新理財顧問通知書
Anniversary Statement 週年結算單
Annual Summary 年度摘要
Automatic Premium Loan Notice 自動保費貸款通知書
Automatic Redemption Notice 投資賬戶自動贖回通知書
Policy Value Projection/Policy Information 保單價值預測／保單資料
Change of details under the appointment of Investment Advisor 更改委任投資顧問細節
Change of Investment Mandate for Future Contribution 確認更改日後供款的投資委託書
Claim Pending Letter 索償待繳交文件通知書
Confirmation of Automatic Withdrawal Set-up 成功設立自動提款
Confirmation of Fund Switching 基金轉換確認書
Confirmation of Payout Method Set-up 成功設定支付方式
Confirmation of Reinstatement 保單復效確認通知
Confirmation of Standing Instruction Set-Up/Update 確定設立/更改常行指示
Contribution Reminder Notice 逾期供款通知書
Contribution/Premium Confirmation Notice 確認供款通知書
Coupon Notice 優惠券通知書
Endorsement 批註
Financial Statement 財務結算單
Fund Maturity Arrangement Notice 基金期滿安排通知書
FUTURITY Guaranteed Interest Fund for Stable Guaranteed Return 非凡利息保證基金 給您穩定的保證回報
*Grace Period Expiry Notice 寬限期屆滿通知書
Identification Document Expiration Notice 身份證明文件有效期屆滿通知書
Incentive Bonus Letter 優惠獎賞通知書
Investment Details 投資詳情

*Lapse Confirmation Notice 保單失效確認書
*Lapse Notice 保單失效通知書
*Lapse Notice & Simplified Reinstatement Offer 保單失效通知書及簡易保單復效
Notice of Premium settled by Policy Value 保單價值扣除逾期保費通知書
Notice of Standing Instruction Execution 執行常行指示之通知
Notice of Standing Instruction Execution (Cancel) 執行常行指示之通知 (取消)
Notice of Unsuccessful Autopay Set Up 自動轉帳設立被拒通知書
Notice of Unsuccessful Bank Collection 自動轉帳被拒通知書
Notice of Unsuccessful Credit Card Collection 信用卡自動轉帳被拒通知書
Notification of Unsuccessful Application 保單申請不獲接納通知書
*Official Receipt for Initial Premium 正式收據 (首次繳交保費)
Official Receipt for Renewal Premium 正式收據 (續期保費)
Overdue Notice 逾期通知書
Policy Maturity Advanced Notice 保單期滿預先通知
Policy Memorandum 保單備忘錄
*Policy Pre-lapse Notice 保單即將失效通知書
Policy Reissue 保單重發
Policy Value Projection/Policy Information 保單價值預測/保單資料
Premium Change Letter 保費更改通知書
Premium Notice 保費通知書
Premium Reminder Notice 跟進保費通知書
Premiums Suspension Confirmation Notice 保費暫緩選項確認書
Refundable Critical Illness Insurance Summary 還本危疾保 摘要
Regular Premium Notice 定期供款通知書
Reinstatement Offer Notice 復效寬限期通知書
Reminder of Standing Instruction Execution 即將執行常行指示之通知
Renewal Notice 續保通知書
Request for Address Change 更改地址申請
Request for Billing Change 保單繳費方法更改申請
Request for Policy Change 保單更改申請
Request for Policy Change (Cancel) / (Rejected) 保單更改申請 (取消)
Request for Policy Change (Pending Information) 保單更改申請 (待繳交資料)
Required Information under Common Reporting Standard 共同匯報標準跟進資料
Rollover of Fund Confirmation Notice 基金滾存確認書

*Simplified Reinstatement Offer 簡化保單復效手續書
Termination of Automatic Withdrawal Service 終止自動提款服務
Valued Client Bonus 尊客花紅
*Welcome Letter 歡迎信

*To protect your interest, this document will be printed and mailed to your correspondence address.

*為保障您的權益，此信件的列印版本亦會郵寄到您的通訊地址。