

List of correspondences applicable to eAdvice service

適用於電子通知服務之項目

Please find the complete list of statements/notices/other letters that are applicable to eAdvice below. For any correspondences that are not included in the list, printed copies will be mailed to you.

以下為適用於電子通知服務之結算單／通知／其他信件完整列表，如下表未有顯示，即代表該信件將繼續以列印版本郵寄給閣下。

Correspondence 信件
Agent Reassignment Letter 新理財顧問通知書
Anniversary Statement 週年結算單
Annual Summary 年度摘要
Automatic Premium Loan Notice 自動保費貸款通知書
Automatic Redemption Notice 投資賬戶自動贖回通知書
Policy Value Projection/Policy Information 保單價值預測／保單資料
Change of details under the appointment of Investment Advisor 更改委任投資顧問細節
Change of Investment Mandate for Future Contribution 確認更改日後供款的投資委託書
Claim Pending Letter 索償待繳交文件通知書
Confirmation of Automatic Withdrawal Set-up 成功設立自動提款
Confirmation of Fund Switching 基金轉換確認書
Confirmation of Payout Method Set-up 成功設定支付方式
Confirmation of Reinstatement 保單復效確認通知
Confirmation of Standing Instruction Set-Up 確定設立常行指示
Contribution Reminder Notice 逾期供款通知書
Contribution/Premium Confirmation Notice 確認供款通知書
Coupon Notice 優惠券通知書
Endorsement 批註
Failed to Carry Out Standing Instruction 未能執行轉移保單價值之常行指示
Financial Statement 財務結算單
Free Medical Check-up Letter 免費定期體檢服務通知書
Fund Maturity Arrangement Notice 基金期滿安排通知書
FUTURITY Guaranteed Interest Fund for Stable Guaranteed Return 非凡利息保證基金 給您穩定的保證回報
Grace Period Expiry Notice 寬限期屆滿通知書
Incentive Bonus Letter 優惠獎賞通知書

Investment Details 投資詳情
Lapse Confirmation Notice 保單失效確認書
Lapse Notice 保單失效通知書
Lapse Notice & Simplified Reinstatement Offer 保單失效通知書及簡易保單復效
Notice of Premium settled by Policy Value 保單價值扣除逾期保費通知書
Notice of Unsuccessful Autopay Set Up 自動轉帳設立被拒通知書
Notice of Unsuccessful Bank Collection 自動轉帳被拒通知書
Notice of Unsuccessful Credit Card Collection 信用卡自動轉帳被拒通知書
Notification of Unsuccessful Application 保單申請不獲接納通知書
*Official Receipt 正式收據
Overdue Notice 逾期通知書
Policy Maturity Advanced Notice 保單期滿預先通知
Policy Memorandum 保單備忘錄
Policy Pre-lapse Notice 保單即將失效通知書
Policy Reissue 保單重發
Policy Value Projection/Policy Information 保單價值預測／保單資料
Premium Change Letter 保費更改通知書
Premium Notice 保費通知書
Premium Reminder Notice 跟進保費通知書
Refundable Critical Illness Insurance Summary 還本危疾保 摘要
Regular Premium Notice 定期供款通知書
Reinstatement Offer Notice 復效寬限期通知書
Renewal Notice 續保通知書
Request for Address Change 更改地址申請
Request for Billing Change 保單繳費方法更改申請
Required Information under Common Reporting Standard 共同匯報標準跟進資料
Rollover of Fund Confirmation Notice 基金滾存確認書
Simplified Reinstatement Offer 簡化保單復效手續書
Termination of Automatic Withdrawal Service 終止自動提款服務
Valued Client Bonus 尊客花紅
*Welcome Letter 歡迎信

*Due to regulatory requirements, hard copies of Welcome Letter and Official Receipt for initial premium payment will still be printed and mailed.

*根據監管規定，所有歡迎信及首次繳交保費的正式收據將以列印版本郵寄給閣下。