

Enjoy 5% p.a.
guaranteed
prepayment
interest rate and
make a difference
to our world



Vision Green Offer

(Campaign Code: A0201A)

In face of market ups and downs, we strive our best to safeguard your hard-earned money that has come to fruition. **Vision** is a participating insurance plan that offers protection up to 120 years. It provides stable monthly stream of income from the 2nd policy year onwards¹, helping you with wealth accumulation and legacy planning.

From now until June 30, 2022, (i) if you successfully apply for **Vision** with 2-year premium payment term and such policy is issued on or before July 31, 2022; (ii) using our electronic services (i.e., eApplication, eContract and eAdvice); and (iii) prepay all your future premiums upon issuance of your **Vision** policy, you will be entitled to a total of **5% p.a. guaranteed prepayment interest rate** as a token of appreciation for your support on environmental protection.



¹ Vision provides a steady stream of Monthly Coupons in the form of Guaranteed Monthly Coupon and Non-guaranteed Monthly Coupon. The Non-guaranteed Monthly Coupon, Reversionary Bonus and Terminal Bonus under Vision are non-guaranteed and is subject to change from time to time at the sole discretion of Sun Life Hong Kong Limited ("Sun Life").

Terms and Conditions of the Vision Green Offer (this "Offer"):

1. This Offer is only applicable upon successful application(s) of Vision if:
 - a. 2-year premium payment term is selected;
 - b. the application is submitted between May 6, 2022 and June 30, 2022 ("Promotion Period"), both days inclusive;
 - c. such policy(ies) is issued by Sun Life on or before July 31, 2022;
 - d. is submitted via eApplication, and eContract and eAdvice are selected; and
 - e. the policy owners pay all future premiums at the time of the policy issuance under a prepayment arrangement. ("Eligible Application")
2. All Eligible Applications can enjoy a 5% p.a. guaranteed prepayment interest rate.
3. Partial withdrawal of the prepaid amount is not allowed. Any full withdrawal of the prepaid amount will be subject to a surcharge of 5% on the amount withdrawn. Policy owners may need to pay future premiums according to the premium payment mode.
4. In case the policy owners request to cancel the relevant policy during the cooling-off period, subject to the then prevailing administrative rules, the actual premium paid by the policy owner will be used to calculate the amount of premium refund.
5. The exchange rate of USD1 to HKD7.8 is used for this Offer, where applicable.
6. This Offer is not applicable to clients who have submitted application before the Promotion Period but withdrew the applications or terminated the issued policy(ies) during the Promotion Period and reapplied for the same product.
7. The relevant interest rate cannot be transferred or redeemed for cash.
8. This Offer cannot be used in conjunction with any other campaign(s) for the same product or including the same product offered by Sun Life.
9. Sun Life reserves the right to vary, suspend or cancel this Offer and amend the terms and conditions at any time without prior notice. In the event of any disputes, the decision of Sun Life will be final and conclusive.

Notes:

- You should choose relevant insurance products according to your own or actual needs. Please consider your own needs and affordability before buying additional insurance products.
- This leaflet contains general information only. It does not constitute any offer to sell any policy. For more details of the product features including the risk disclosure, please refer to product brochure. Please also refer to a sample Policy Document, which will be provided upon request, for details including definitions and full terms and conditions. If there is any conflict between the Policy Document and this leaflet, the Policy Document shall prevail.

For more information of the above offer and plan, please contact your Advisor.

This leaflet is intended to be distributed in Hong Kong only and shall not be construed as an offer to sell or a solicitation to buy or provision of any of Sun Life's products outside Hong Kong.

Sun Life Hong Kong Limited

(Incorporated in Bermuda with limited liability)

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