

永明彩虹強積金計劃 - 直接付款授權書  
SUN LIFE RAINBOW MPF SCHEME –  
DIRECT DEBIT AUTHORISATION



重要事項 Important Note :

1. 使用英文正楷填寫此表格，並在適當空格加上 (✓) 號 (如適用)。Complete this form in BLOCK LETTERS and tick the appropriate boxes, if applicable.
2. \* 請刪除不適用者。Please delete as inappropriate.
3. 本授權書將繼續生效直至另行通知為止。This authorisation shall have effect until further notice.
4. 銀行一般需時六至八星期設立直接付款授權。授權申請成功後會寄出確認信，並列出生效日期。在生效日期前，請繼續以支票形式繳交供款。Bank takes around 6 to 8 weeks to setup direct debit authorisation ("DDA") in general. A confirmation letter with DDA effective date will be sent upon completion of your application. Please continue to submit contribution payment by cheque before the DDA effective date.



\*101054006H\*

日期 Date	日/月/年 DD/MM/YYYY		
收款之一方 (收款人) Name of Party to be Credited (The Beneficiary)	銀行編號 Bank No.	分行編號 Branch No.	帳戶編號 Account No.
<b>Sun Life Trustee Company Limited</b>	0 0 4	5 0 0	2 1 1 7 2 7 - 0 0 3

僱主名稱 / 自僱人士 / 成員姓名 (英文) \*  
Name of Employer / Self-employed Person / Name of Member (English) \*

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身份證明文件 Identity Document  
(如銀行帳戶為個人帳戶，請提供香港身份證號碼或護照號碼。如銀行帳戶為公司帳戶，請提供商業登記號碼或公司註冊證書號碼。If the bank account is a personal account, please provide HKID No. or Passport No. If the bank account is a company account, please provide Business Registration No. or Certificate of Incorporation No.)

香港身份證號碼 HKID No. \_\_\_\_\_ ( )

護照號碼 Passport No. \_\_\_\_\_  
(護照號碼僅供沒有香港身份證的成員填寫 Passport No. is applicable ONLY for member without HKID Card)

商業登記 Business Registration \_\_\_\_\_  
(如屬商業登記，請提供商業登記號碼及分店號碼。For business registration, please provide business registration number and branch code.)

公司註冊證書 Certificate of Incorporation \_\_\_\_\_

其他 Others \_\_\_\_\_

僱主編號 / 成員編號  
Employer Code / Member Number \_\_\_\_\_

本人/吾等之銀行及分行之名稱  
My/Our Bank Name and Branch \_\_\_\_\_

銀行編號 Bank No.	分行編號 Branch No.	本人/吾等之帳戶號碼 My/Our Account No.

本人/吾等在結單/存摺上所記錄的名稱<sup>Note 1</sup> (請填上英文名稱)  
My/Our Name(s)<sup>Note 1</sup> as recorded on Statement/Passbook (Please provide the name in English)

聯絡電話號碼 Contact Tel No. \_\_\_\_\_

本人/吾等在結單/存摺上所記錄之地址  
My/Our Address as recorded on Statement/Passbook \_\_\_\_\_

每次付款限額<sup>Note 2</sup>  
Limit for Each Payment<sup>Note 2</sup> \_\_\_\_\_



## 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

申請人 / 成員明白及同意永明信託有限公司(「受託人」)可以將其所收集的任何個人資料(不論由此申請表所收集或由其他途徑取得)作以下用途:(i)處理成員的此項申請及任何其他申請;(ii)為申請人 / 成員參與本計劃;(iii)管理成員於本計劃的供款和累算權益的事宜;(iv)進行客戶調查;(v)為客戶研究及設計金融、保險或退休金產品;(vi)為申請人 / 成員甄選及參與獎賞、忠實或特選客戶計劃;(vii)因上述目的與成員聯絡;(viii)與上述目的直接有關的任何其他目的;及(ix)為遵守適用的法例、法規或法庭命令。

受託人可為以上目的披露申請人 / 成員的個人資料予(a)為協助受託人就上述用途(不論在香港或其他地方)而提供服務的第三方,包括計劃管理人(條件是有關承辦商須把所有個人資料保密並只會為提供有關服務而使用個人資料);(b)申請人 / 成員的銀行作繳款用途;(c)申請人 / 成員的保險經紀(如有);(d)申請人 / 成員的強積金中介人;(e)受託人的關連公司(根據公司條例訂明)包括保險公司及金融服務機構;(f)受託人及其關連公司(不論在香港與否)為遵守監管當局或其他機構發出之指引或其就法例、法規或法庭頒令所約束或規定之責任而需向其作出披露的任何人士;(g)有關僱主;及(h)按法例要求或准許的其他人仕。

受託人可就法例准許或於獲得申請人 / 成員的同意後披露或將申請人 / 成員的個人資料作其他用途。

申請人 / 成員明白申請人 / 成員所提供之個人資料均屬自願,然而倘若未能提供所需個人資料,可導致受託人無法處理申請人 / 成員的申請。申請人 / 成員有權查閱及要求更正受託人持有有關成員的個人資料,有關要求可以書面形式郵寄至香港九龍紅磡德輔道中 18 號海濱廣場一座 10 樓卓譽金融服務有限公司退休金管理部經理。受託人可就處理任何該等要求收取合理費用。

Applicant/Member(s) understand(s) and consent(s) that, any personal data collected by Sun Life Trustee Company Limited ("Trustee") (whether collected in this application form or otherwise) may be used by the Trustee for the following purposes: (i) processing this application and any other applications applicant/member(s) make(s); (ii) enrolling applicant/member(s) in the Scheme; (iii) administering and managing applicant/member(s)' contributions and accrued benefits under the Scheme; (iv) conducting customer surveys; (v) researching and designing financial, insurance or pensions products for customer use; (vi) selecting and participating in reward, loyalty or privileges program and related service for applicant/member(s); (vii) contacting applicant/member(s) for the above purposes; (viii) purposes which are directly related to the above purposes; and (ix) complying with applicable laws, regulation or court order.

The Trustee may disclose member(s)' personal data for the above purposes: (a) to third parties who provide services in Hong Kong or elsewhere which assist the Trustee to carry out the above purposes, including scheme administrator (provided that such contractors are required to keep all such personal data confidential and may only use the personal data to provide those services); (b) to applicant/member(s)' bank for payment purposes; (c) to applicant/member(s)' insurance broker (if any); (d) to applicant/member(s)' MPF intermediaries; (e) to the Trustee's related companies (as defined in the Companies Ordinance) including insurance companies and financial services companies; (f) to any person to whom the Trustee or its related companies (inside or outside Hong Kong) is under an obligation to make disclosure under the requirements of any law, regulation or court order binding on or applying to or to which the Trustee or its related companies (inside or outside Hong Kong) is subject to, or under and for the purposes of any guidelines issued by regulatory or other authorities with which the Trustee or its related companies (inside or outside Hong Kong) is expected to comply; (g) relevant employer(s) and (h) as otherwise required or permitted by law.

The Trustee may also use and disclose member(s)' personal data in other ways with applicant/member(s)' consent or as otherwise required or permitted by law.

Applicant/Member(s) understand(s) that the information applicant/member(s) gave is voluntary, but failure to provide the requested personal data may mean the Trustee is unable to process applicant/member(s)' application. Applicant/Member(s) has/have the right to seek access to and request correction of any personal data the Trustee holds by sending a written request to The Manager, Pensions Administration Department, BestServe Financial Limited, 10/F, One HarbourFront, 18 Tak Fung Street, Hung Hom, Hong Kong. The Trustee may charge a reasonable fee for the processing of any such requests.