

# Templeton Global Value and Income Fund

**LU0052756011**
**Balanced** | Factsheet as of 31 March 2026

This is a marketing communication. Please refer to the offering documents before making any final investment decisions.

## Risk Considerations

**INVESTMENT INVOLVES RISKS. The value of the Fund can be volatile and investors may not get back the amount originally invested. Past performance is not indicative of future results.**

- Templeton Global Value and Income Fund invests principally in a diversified portfolio of debt and equity securities worldwide, including emerging markets.
- The Fund is subject to debt securities risk, market risk, equity risk, emerging markets risk, credit risk, foreign currency risk, Europe and Eurozone risk, liquidity risk, valuation risk, convertible securities risk, derivative instruments risk, counterparty risk, volatility risk, Chinese market risk and swap agreements risk.
- Security lending may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out, which may result in a substantial loss to the Fund.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investors should not invest based on this marketing material alone. Offering documents should be read for further details, including the risk factors. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)

■ Templeton Global Value and Income Fund - A (Qdis) USD



## Total Returns (%)

	Cumulative			Annualised			Inception Date	Inception	3-Yr	5-Yr	Inception
	1-Mo	3-Mo	YTD	1-Yr	3-Yr	5-Yr					
A (Qdis) USD	-5.44	3.09	3.09	21.67	39.90	32.60	446.06	11.84	5.81	5.48	1/6/1994
Benchmark (USD)	-5.58	-2.43	-2.43	13.25	35.97	28.08	674.00	10.78	5.08	6.64	—

## Calendar Year Returns (%)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
A (Qdis) USD	22.92	2.62	14.90	-11.70	5.75	6.32	13.92	-10.70	15.56	3.76
Benchmark (USD)	16.27	9.73	15.62	-17.76	9.25	14.69	19.27	-6.22	17.72	5.82

## Investment Objective

To seek to maximise income and growth of capital (total return). The Fund mainly invests in equities of companies and corporate and government bonds from anywhere in the world, including Mainland China and other emerging markets, and some of the bond investments may be below investment grade.

## Morningstar Rating™

Overall Rating as of 31 March 2026

★★★★ A (Qdis) USD

## Fund Overview

Umbrella	Franklin Templeton Investment Funds
Fund Base Currency	USD
Fund Inception Date	01/06/1994
Share Class Inception Date	01/06/1994
Dividend Frequency	Quarterly
Minimum Investment (USD)	1000
ISIN	LU0052756011
Bloomberg	TEMGBLI LX
Morningstar Peer Group	USD Moderate Allocation
EU SFDR Category	Article 6

## Benchmark(s) and Type

Custom 60% MSCI ACWI-NR + 40% JP Morgan Global Government Bond Index	Comparator
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## Fund Characteristics

	Fund
NAV-A (Qdis) USD	\$28.00
Total Net Assets (USD)	\$587.87 Million
Number of Holdings	134
Average Credit Quality	BBB
Price to Book	1.88x
Price to Earnings (12-Month Trailing)	18.16x
Average Weighted Maturity	7.58 Yrs
Effective Duration	5.18 Yrs
Price to Cash Flow	8.78x
Weighted Average Yield	5.43%
Standard Deviation (3 Yr)	10.95%

**Asset Allocation (% of Total)**

	Fund
Equity	70.71
Fixed Income	24.22
Cash & Cash Equivalents	5.08

**Top Equity Issuers (Equity as a % of Total)**

	Fund
BP PLC	3.29
DAIMLER TRUCK HOLDING AG	2.36
TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD	2.35
CONOCOPHILLIPS	1.95
SANOFI SA	1.86
NIKE INC	1.84
CARREFOUR SA	1.83
UNITED PARCEL SERVICE INC	1.78
SMURFIT WESTROCK PLC	1.71
ASTRAZENECA PLC	1.70

**Sector Allocation (% of Equity)**

	Fund	Benchmark
Information Technology	16.82	26.41
Industrials	14.53	11.28
Consumer Discretionary	13.30	9.39
Financials	11.02	16.88
Health Care	10.50	8.89
Consumer Staples	10.22	5.42
Communication Services	6.11	8.44
Other	17.49	13.30

**Currency Exposure (% of Fixed Income)**

	Fund	Benchmark
Japanese Yen	22.56	14.25
South Korean Won	14.85	0.00
Euro	7.01	23.72
US Dollar	-27.50	51.86
Others	83.07	10.17

**Geographic Allocation (% of Total)**

	Fund
United States	28.13
United Kingdom	12.56
Germany	8.30
France	7.10
Australia	3.72
Ireland	2.89
Others	32.22
Cash & Cash Equivalents	5.08

**Share Class Details**

	ISIN	Max. Initial Charge	Annual Charge	Dividends Payable Date	Amount
A (Qdis) USD	LU0052756011	5.00%	1.30%	08.04.26	\$0.3730
A (acc) USD	LU0128525689	5.00%	1.30%	—	—

Only dividend records within the past 12 months are displayed. Dividend amounts are quoted in the currency of the respective share class. Annual Charge includes Management Fee and Maintenance Charge.

**Portfolio Management**

	Years with Firm	Years of Experience		Years with Firm	Years of Experience
Michael Hasenstab, PhD	27	31	Ameet Rane	3	23
Calvin Ho, PhD	20	21	Michael Sheehan	7	20
Douglas Grant, CFA	6	27			

**Glossary**

**Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Average Credit Quality:** The average credit quality reflects the holdings of the underlying issues, based on the size of each holding and ratings assigned to each based on rating agency assessments of its creditworthiness. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Weighted Average Maturity:** An estimate of the number of years to maturity, taking the possibility of early payments into account, for the underlying holdings. **Effective Duration** is a duration calculation for bonds with embedded options. Effective duration takes into account that expected cash flows will fluctuate as interest rates change. Duration measures the sensitivity of price (the value of principal) of a fixed-income investment to a change in interest rates. The higher the duration number, the more sensitive a fixed-income investment will be to interest rate changes. **Price to Cash Flow:** Supplements price/earnings ratio as a measure of relative value for a stock. For a portfolio, the value represents a weighted average of the stocks it holds. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return. **Charges:** For a comprehensive list of the types of costs deducted from fund assets, see the offering documents.

**Portfolio Data Information**

**Exposure:** Notional exposure figures are estimated and are intended to show the portfolio's direct exposure to securities and indirect exposure, through derivatives. Direct and indirect exposures are subject to change over time and methodologies for calculating indirect exposures vary by derivative type. Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of derivatives, unsettled trades or other factors.

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

### Important Information

**Effective 16 July 2025, the Templeton Global Balanced Fund was renamed Templeton Global Value and Income Fund, updated its index to the Custom 60% MSCI ACWI-NR + 40% JP Morgan Global Government Bond Index and modified its principal investment strategies.**

**This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.**

**This classification does not represent the fund is authorised as a Green or environmental, social and governance (ESG) fund in Hong Kong. Please visit the full list of SFC-authorized ESG funds at: <https://www.sfc.hk/en/regulatory-functions/products/list-of-esg-funds>.**

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**Performance information** is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

Hedged share classes will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.

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Offering Documents



Shareholder Letter

